

# **CIS-Connect Employee Instructions**

# Registering a New Account as a New Hire or Existing Employee

CIS-Connect is the new enrollment system effective May 1, 2020 and requires registration. Go to <u>www.cisbenefits.org</u> and click on the CIS-Connect Login to get started. If you need help with the registration and enrollment process, call the CIS Benefits Helpline at 855-763-3829.

Before getting started, please read the below information outlining required documentation if you're including dependents on your coverage. This applies whether you are enrolling initially as a new hire or mid-year due to a qualifying life event (see the <u>Enrollment & Eligibility Guide</u>).

- Spouse or Domestic Partner
  - Marriage Certificate or Oregon Certificate of Registered Domestic Partnership
- Children
  - Birth Certificate or Legal Adoption Paperwork
  - If Stepchild or Child of Domestic Partner (not your child), a copy of the Marriage Certificate or Oregon Certificate of Registered Domestic Partnership is also required
- Legal Guardianship
  - Guardianship/Custody documents issued by a court
- Social Security number for dependent(s)
  - Not required at enrollment for newborns and children under six months of age
- Date of Birth for dependent(s)

**Please note**: If you don't have the required documentation at the time of enrollment, you should still complete the enrollment process. You have 60 days from the date of the event to provide the documentation. If not provided by that date, the dependents will be deleted from coverage retroactive to the effective date. If you are unable to obtain the required documentation by that time, please call the CIS Benefits Helpline.

#### **Getting Started - Registration Process**

Once you've been added to the system by either CIS or your employer, register for your account <u>using the email address entered by your employer</u>, set up your password, and complete a dual-factor authentication process. While this step may feel unnecessary, it's necessary to keep your personal and insurance information secure. If you need assistance confirming the correct email or with the registration process, contact your employer or CIS Benefits.

CIS Iome About Help & Support Contact Go to CISOregon.org 🖉	
Welcome to CIS Benefits.	Returning User Login
Believe in easy, worry-free benefits enrollment.	Email Address Login (ex: 1234@company)
	Password Password
	Login Forgot password?
	New User Registration
	Register Now

**Step 1** – Click the "Register Now" button under New User Registration.

**Step 2** – A pop-up window will appear asking for the email address that was used to set up your account. For most, this will be your work email address. Enter the email address and click "Send Link." A success message will appear if the email address is associated with you. If the email is not found, either you have not been added to the system yet by your employer, or the email address entered by your employer is different than what you are using.

		BenefitsWebApp
BenefitsWebApp Title Registration	×	Primary Email Address
		nav@gmail.com
Primary Email Address help@buildableworks.com	F	Success! An email wa password reset link. P close this form.
Close	Send Link	Close



**Step 3** – Go to your email account to retrieve the registration email that was sent. Find the link in the body of the email and click on the link.

From: Benefits Web App <benefits@cisoregon.org Sent: Thursday, January 23, 2020 4:32 PM To: Kelly Navari <knavari@buildableworks.com> Subject: FW: BenefitsWebApp Title - Welcome</knavari@buildableworks.com></benefits@cisoregon.org 
Hello Kelly Navari
This is an automated email from the BenefitsWebApp Title website.
You are receiving this email because you recently registered an account. Please click on the link below, or copy to your browser, to finish creating your account. This link will expire in 48 hours.
http://web.cis.lvdev.net/user/complete- registration/7ee399fe00a78fb42bc729dea7dc1ff6523ca3356727ff74dd0203b84

**Step 4** – The link will take you back to the system where you can enter your password. Enter your new password twice and click "Complete Registration."

#### New User Registration

Thank you

	ome to the BenefitsWebApp Title Portal! Please verify information and create a new password below.
Emai	I
knav	ari@buildableworks.com
New	Password*
Confi	rm New Password*

**Complete Registration** 

**Step 5** – When your registration is successful, a green success message will appear along with a new button. Click the "Go to Login >" button to continue.

#### New User Registration



**Step 6** – You will be returned to the home/login screen where you can now enter your "Email Address" and new "Password" and click "Login" to access the system for the first time.



**Step 7** – You will then be brought to the page to set up the Dual Factor Authentication.

## **Dual-Factor Authentication (DFA)**

Because your account contains protected information, as an extra security precaution your benefits account requires dual (two) factor authentication every time you access your account. You'll enter a mobile (cell) phone number to receive a text or a mobile/landline number for a phone call to receive the authentication code. If you need assistance call the CIS Benefits Helpline at 855-763-3829.

**Step 1** - On the User Profile page which will load the first time you log in or you can access by clicking on the username in the top right-hand corner of the screen and click on "User Profile".

User Profile for Lori			Suzy Admin, City of Buildable
Name: Lori Newsome			ity of Buildable Employee ity of Buildable Employer Adm
Email Address: Inewsome@cisoregon.org		. U	ser Profile
Change Password Change Email			og Out Vee Upload New Salaries
Dual-Factor Authentication	Retired	Terminated	Modified
Dual-Factor Authentication is NOT Enabled			2/21/2020 12:25 PM
if you enable <b>Dual-Factor Authentication</b> , you must provide <u>either</u> a mobile phone <u>or</u> a regular landline, or both:			2/21/2020 10:12 AM 2/21/2020 6:41 PM
<ul> <li>with Dual-Factor Authentication, the system will send you a one-time code when you login which you will need to provide in order to finish logging in;</li> </ul>			
<ul> <li>depending on the information you provide here and the option you choose when logging in, the system will send you the one-time code via a text message, or via an automated phone call;</li> </ul>			
<ul> <li>we recommend you supply both options (a mobile phone and a regular phone) to better protect the access to your benefits and to provide more flexibility for the cases when you do not have access to a mobile phone (ex: phone left at home, or no battery).</li> </ul>			
Enter a cell phone number below to receive a text message to authenticate. Mobile Phone			
(206)-555-1212			
Enter a phone number below to receive a phone call to authenticate.			

Step 2 - You can receive the Authentication Code in one of two ways:

call:

- By text message enter your cell phone number in the "Mobile Phone" field and click "Verify now with a Text Message."
- By phone call enter your cell/landline phone number in the "Other Phone" field and click "Verify now with a phone call." Click to verify now.

Dual-Factor Authentication	
Dual-Factor Authentication is NOT Enabled	
Enter a cell phone number below to receive a text message to authenticate.	
Mobile Phone	
(206)-555-1212	
Enter a phone number below to receive a phone call to authenticate.	
Other Phone	
(206)-555-1212	
If you enable Dual-Factor Authentication, you must provide eiter a mobile pho landline; or both:	one or a regular
<ul> <li>with Dual-Factor Authentication, the system will send you a one-time cod which you will need to provide in order to finish logging in;</li> </ul>	le when you login
<ul> <li>depending on the information you provide here and the option you choose the system will send you the one-time code via a text message, or via an</li> </ul>	

5 of 6

 Click the "Click here" button in the pop-up window to receive a code. Enter the code in the field provided and click "verify." This will take you back to the User Profile for Admin Screen.

ildableworks.com	×
Verify Phone	
1 Click here to send text now	
Please enter the code from the text message:	
2	1
	3
Close	Verify
Lai	ı,

- Click the "Enable Dual Factor Authentication" button and you'll receive a success message.
- **Note:** Adding a second DFA can be useful in case your primary method is not available (e.g., cell phone left at home).
  - 1. To verify a second DFA method, click on your User Profile.

Re	or ort an issue. 🔹 CIS Connect, CIS Admin 🔹
-	CIS Admin
	Citycounty Insurance Services Employer Admin
	User Profile
_	Log Out

2. Then scroll down to the Other Phone field and click on the "Verify now" button.



### Access Your CIS-Connect Account

You are now ready to access your account to start your new enrollment, view your current coverage, view/update your beneficiaries, contact information, or make changes to your enrollments by clicking on the applicable life event.

